

**CURRENT VISIT/  
MEDICAL HISTORY**

This questionnaire collects information about your current state of health to assist the medical team with your care and help us meet requirements established by Medicare and other insurers. This information will be stored electronically and reformatted for your medical record. Thank You for filling this information out accurately as it helps us provide you with the best possible care.

Answer ALL questions by filling in the appropriate circle(s) and by PRINTING the requested information in the appropriate box. All unanswered questions will be returned for you to complete prior to your visit with the clinician. Please complete answers by filling in the circles like ●

Today's Date: \_\_\_\_\_

Patient Name: \_\_\_\_\_

1. If any of the above information is incorrect, please inform the receptionist  
 2. Who completed this form?       Self    Parent    Spouse/Family Member    Guardian    Other

**A. Healthcare Provider Information & Authorization to Release Information** \_\_\_\_\_

3. Do you have a regular physician?  
 No                                       Yes - print name, title, phone and address below:  
 Name/Title: \_\_\_\_\_ Phone: \_\_\_\_\_  
 Address: \_\_\_\_\_  
 City/State/Zip: \_\_\_\_\_
4. Do you wish us to forward information from your visit today to your primary physician?    Yes                       No

**B. Medications** \_\_\_\_\_

5. Please list any prescription and/or non-prescription medications including vitamins, nutritional supplements, oral contraceptives, pain relievers, diuretics, laxatives, herbal therapy and cold medications you are currently taking.  
 I am not taking any medications

Name of Medication	Dose Strength	How often taken (e.g. 12x per day)	Name of Medication	Dose Strength	How often Taken (e.g. 12x per day)

6. If you are taking more medications than space provided please bring a list to your appointment.



7. Are there any other medications you have used in the past month and are no longer taking?  No  Yes  
*(If yes, please bring a list to your appointment)*
8. Have you taken aspirin containing products in the last two weeks?  No  Yes
9. Have you taken steroid or cortisone type drugs within the last year?  No  Yes
10. Do you take antibiotics prior to dental work of any other procedure?  No  Yes

**C. Allergies**

11. Are there medications to which you have had an allergic reaction or unpleasant side-effects?  
 No  Yes

*(If yes, please describe in space below. If more than space allows, bring a list to your appointment)*

Name of Medication	Reaction

12. Have you had an allergic reaction to any of the following? (specify all that apply)
- Latex       Bee or wasp stings       Adhesive tape       Iodine or X-ray contrast dye  
 Influenza vaccination       Other (*Discuss with your care provider*)       None
13. Do you have any food allergies?  No  Yes (*if yes, please bring a list to your appointment*)

**D. Systems Review**

Fill in the circle to the left of each symptom that you have experienced in the past few months. Indicate "NONE"(at the end of the list) if you have not experienced any of the symptoms listed in each group

14.  fever       excessive bruising       double vision  
 enlarged glands (lymph nodes)       change of a mole       blurred vision  
 breast lump       significant headaches       diminished hearing  
 skin rash       seizures       dizziness  
 skin sores       slurred speech       sinus problems  
 hoarseness       excessive thirst       NONE
15. Are you bothered with:  
 shortness of breath       coughing  
 wheezing       NONE
16. Have you:  
 "blacked out" or lost consciousness       coughed up sputum  
 awakened at night with shortness of breath       coughed up blood  
 been exposed to anyone with tuberculosis (TB)       NONE
17. Have you had:  
 abnormal swelling in the legs or feet       chest pain       irregular heart beats  
 pain in the calves of your legs when your walk       chest pressure       rapid heart beats  
 known difficulty with a heart valve       NONE



18. Have you had:
- |  |   |
|--|---|
| <input type="radio"/> difficulty swallowing                  | <input type="radio"/> changes in your bowel movements                 |
| <input type="radio"/> heartburn                              | <input type="radio"/> excessive urination                             |
| <input type="radio"/> nausea                                 | <input type="radio"/> burning or pain when urinating                  |
| <input type="radio"/> vomiting                               | <input type="radio"/> difficulty starting your urinary stream         |
| <input type="radio"/> stomach trouble                        | <input type="radio"/> difficulty completely emptying your bladder     |
| <input type="radio"/> significant problems with constipation | <input type="radio"/> difficulty with leaking urine from your bladder |
| <input type="radio"/> significant problems with diarrhea     | <input type="radio"/> NONE  |
| <input type="radio"/> blood in your bowel movements          |   |
19. Have you had:
- |                                       |  |   |
|---------------------------------------|--|---|
| <input type="radio"/> joint pain      | <input type="radio"/> muscle pain      | <input type="radio"/> back stiffness                  |
| <input type="radio"/> joint stiffness | <input type="radio"/> muscle stiffness | <input type="radio"/> difficulty moving an arm or leg |
| <input type="radio"/> joint swelling  | <input type="radio"/> back pain        | <input type="radio"/> NONE                            |
20. Have you had:
- |  |  |
|--|--|
| <input type="radio"/> weight gain of more than 10 pounds during the last 10 months | <input type="radio"/> problems with disruptive snoring |
| <input type="radio"/> weight loss of more than 10 pounds during the last 10 months | <input type="radio"/> problems falling asleep          |
| <input type="radio"/> NONE   | <input type="radio"/> problems staying asleep          |
|  | <input type="radio"/> sleep apnea                      |

**Questions 20 to be completed by Female patients ONLY:**

21. Number of pregnancies? **(please circle)**
- |   |   |   |   |   |   |   |   |    |
|---|---|---|---|---|---|---|---|----|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9+ |
|---|---|---|---|---|---|---|---|----|
- Number of live births? **(please circle)**
- |   |   |   |   |   |   |   |   |    |
|---|---|---|---|---|---|---|---|----|
| 1 | 2 | 3 | 4 | 5 | 6 | 7 | 8 | 9+ |
|---|---|---|---|---|---|---|---|----|

**Question 21 to be completed by MALE patients ONLY:**

22. Have you had a vasectomy?
- No                       Yes                       Don't Know

**E. Self Care/ Home Environment Assessment**

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23. What are your current living arrangements?
- House                       Apartment                       Nursing Home Assisted Living                       Other
24. Do you live:
- Alone                       With Spouse/Family                       With others
25. Do you have family/friends or others who are able to provide assistance with your homecare needs if you would ever require such assistance?
- No                       Yes

**F. Social History** \_\_\_\_\_

26. How many years of school have you completed? Record highest level attained. **(please circle)**  
 1 2 3 4 5 6 7 8 9 10 11 12  
 13 14 15 16 17+
27. Are you currently married?  
 No  Yes **(If yes, indicate spouse's current employment status:)**  
 Retired  Unemployed  Employed  Other  
 (homemaker, student, volunteer, etc.)
28. Have you been:  
 Divorced  Widow/Widower In the past year?  No  Yes
29. What is your current employment status? Occupation: \_\_\_\_\_  
 Retired  Unemployed  Employed  Other  
 (homemaker, student, volunteer, etc.)
30. Are you disabled?  
 No  Yes

**G. Substance Review** \_\_\_\_\_

31. Alcohol  NONE

	Number of days per week		Number of servings per day			Number of years used			
Current Use	0-2	3-7	1-2	3-4	5-10+	1-3	4-6	7-10	10+
Previous Use	0-2	3-7	1-2	3-4					

32. Cigarettes  NONE

	Number of days per week		Number of packs per day			Number of years used			
Current Use	0-2	3-7	1-2	3-4	5-10+	1-3	4-6	7-10	10+
Previous Use	0-2	3-7	1-2	3-4					

33. Other Tobacco  NONE

Number of years used	1-5	6-10	11-15	16-30	30+
Pipe					
Cigar					
Smokeless/Chew/Snuff					

**H. Past Medical History** \_\_\_\_\_

34. Have you ever traveled or lived outside the United States or Canada?  
 Don't know  No  Yes
35. Have you ever received a blood transfusion?  
 Don't know  No  Yes **(If yes, check all that apply)**  
 Before 1980  1980-1990  After 1990

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Indicate whether you have ever sought medical care or had a medical problem or surgery related to each of the following. Indicate "No Problem" when appropriate. More than one answer may apply.

	NO PROBLEM	MEDICAL PROBLEM	SURGERY
Eyes	0	0	0
Ears	0	0	0
Nose	0	0	0
Sinuses	0	0	0
Tonsils	0	0	0
Thyroid or parathyroid gland	0	0	0
Arteries (heard arms legs, aorta, etc.)	0	0	0
Veins or blood clots in the veins	0	0	0
Heart attack	0	0	0
Heart valves	0	0	0
Abnormal heart rhythm	0	0	0
Narrowed coronary arteries	0	0	0
Pacemaker Placement	0	0	0
Lungs	0	0	0
Esophagus (food or swallowing pipe)	0	0	0
Diabetes	0	0	0
Stomach (ulcer)	0	0	0
HTN Hypertension/ high blood pressure	0	0	0
Asthma/ COPD	0	0	0
Bowel (small or large intestines, rectum)	0	0	0
Appendix	0	0	0
Lymph nodes	0	0	0
Spleen	0	0	0
Liver	0	0	0
Gallbladder	0	0	0
Pancreas	0	0	0
Hernia	0	0	0
Kidneys	0	0	0
Bladder	0	0	0
Bones (what type)	0	0	0
Muscles	0	0	0
Back	0	0	0
Neck	0	0	0
Brain	0	0	0
Breasts	0	0	0

Other

Continue on next page ...

Staff Initials: \_\_\_\_\_



		NO PROBLEM	MEDICAL PROBLEM	SURGERY
Females:	Uterus	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
	Ovaries	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
	Fallopian tubes	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
	Hysterectomy	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
	Other	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Male	Prostate	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
	Penis	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
	Testicles	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
	Vasectomy	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
	Other	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

**I. Personal and Family History**

36. Are you adopted?  No  Yes

37. If known, complete the following information about your blood relatives (include children).

**Father**

- Don't know
- Alive
- Deceased - Age at death
 

<input type="radio"/>	Under 30	<input type="radio"/>	51-60
<input type="radio"/>	30-40	<input type="radio"/>	61-70
<input type="radio"/>	41-50	<input type="radio"/>	Over 70

**Mother**

- Don't know
- Alive
- Deceased - Age at death
 

<input type="radio"/>	Under 30	<input type="radio"/>	51-60
<input type="radio"/>	30-40	<input type="radio"/>	61-70
<input type="radio"/>	41-50	<input type="radio"/>	Over 70

**Brothers**

	0	1	2	3	4	5	6	7+	Don't Know
Number alive:	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Number deceased:	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

**Sisters**

	0	1	2	3	4	5	6	7+	Don't Know
Number alive:	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Number deceased:	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

**Sons**

	0	1	2	3	4	5	6	7+	Don't Know
Number alive:	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Number deceased:	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

**Daughters**

	0	1	2	3	4	5	6	7+	Don't Know
Number alive:	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
Number deceased:	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

Physician \_\_\_\_\_ Date \_\_\_\_\_

Staff Initials \_\_\_\_\_